

## SWARAJ AUTOMOTIVES LIMITED

Regd. Office : Phase IV, Industrial Area, S.A.S.Nagar (Mohali), Punjab - 160 055

### STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTH PERIOD ENDED 31ST DECEMBER, 2012

Particulars	Unaudited					Rs. Lakhs
	Quarter Ended			Nine Months Ended		Year Ended
	31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
<b>PART I</b>						
<b>Income from Operations</b>						
Net Sales / Income from Operations	2061	1681	1629	5516	4962	6962
Other Operating Income	20	21	20	66	49	69
<b>Total Income from Operations (Net)</b>	<b>2081</b>	<b>1702</b>	<b>1649</b>	<b>5582</b>	<b>5011</b>	<b>7031</b>
<b>Expenses</b>						
a) Cost of Materials Consumed	1496	1276	1170	4076	3624	5087
b) Purchases of Stock-in-Trade	-	-	-	-	-	-
c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	28	(49)	29	(2)	70	54
d) Employees Benefits Expense	319	285	263	886	781	1099
e) Depreciation and Amortisation Expenses	24	17	22	65	66	87
f) Other Expenses	127	129	116	384	339	488
<b>Total Expenses</b>	<b>1994</b>	<b>1658</b>	<b>1600</b>	<b>5409</b>	<b>4880</b>	<b>6815</b>
<b>Profit from Operations before Other Income, Finance Costs and Exceptional Items</b>	<b>87</b>	<b>44</b>	<b>49</b>	<b>173</b>	<b>131</b>	<b>216</b>
Other Income	14	13	11	40	42	46
<b>Profit from Ordinary Activities before Finance Costs and Exceptional Items</b>	<b>101</b>	<b>57</b>	<b>60</b>	<b>213</b>	<b>173</b>	<b>262</b>
Finance Costs	-	-	8	1	24	28
<b>Profit from Ordinary Activities after Finance Costs but before Exceptional Items</b>	<b>101</b>	<b>57</b>	<b>52</b>	<b>212</b>	<b>149</b>	<b>234</b>
Exceptional Items	-	-	-	-	-	-
<b>Profit from Ordinary Activities before Tax</b>	<b>101</b>	<b>57</b>	<b>52</b>	<b>212</b>	<b>149</b>	<b>234</b>
Tax Expenses - Current	37	25	21	91	71	134
- Deferred	(4)	(12)	(8)	(26)	(25)	(54)
- Total	33	13	13	65	46	80
<b>Net Profit from Ordinary Activities after Tax</b>	<b>68</b>	<b>44</b>	<b>39</b>	<b>147</b>	<b>103</b>	<b>154</b>
Extraordinary Items (Net of Tax expense)	-	-	-	-	-	-
<b>Net Profit for the Period</b>	<b>68</b>	<b>44</b>	<b>39</b>	<b>147</b>	<b>103</b>	<b>154</b>
Share of Profit / (Loss) of Associates	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-
<b>Net Profit after Taxes, Minority Interest and Share of Profit / (Loss) of Associates</b>	<b>68</b>	<b>44</b>	<b>39</b>	<b>147</b>	<b>103</b>	<b>154</b>
Paid-up Equity Share Capital (Face Value Rs.10/-)	240	240	240	240	240	240
Reserves (excluding Revaluation Reserves)	--	--	--	--	--	1913
<b>Basic / Diluted Earning Per Share (Not Annualised)</b>						
- Before Extraordinary Items	<b>Rs. 2.82</b>	<b>Rs. 1.83</b>	<b>Rs. 1.63</b>	<b>Rs. 6.13</b>	<b>Rs. 4.29</b>	<b>Rs. 6.43</b>
- After Extraordinary Items	<b>Rs. 2.82</b>	<b>Rs. 1.83</b>	<b>Rs. 1.63</b>	<b>Rs. 6.13</b>	<b>Rs. 4.29</b>	<b>Rs. 6.43</b>

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### STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTH PERIOD ENDED 31ST DECEMBER, 2012

Particulars	Unaudited					Audited
	Quarter Ended			Nine Months Ended		Year Ended
	31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
<b>PART II</b>						
<b>A) PARTICULARS OF SHAREHOLDING</b>						
<b>1) Public Shareholding</b>						
- Number of Shares	619,058	619,058	1,266,440	619,058	1,266,440	619,058
- Percentage of Shareholding	25.8%	25.8%	52.8%	25.8%	52.8%	25.8%
<b>2) Promoters and Promoter Group Shareholding</b>						
a) Pledged / Encumbered						
- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of Shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b) Non-Encumbered						
- Number of Shares	1,778,655	1,778,655	1,131,273	1,778,655	1,131,273	1,778,655
- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter group)	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
- Percentage of Shares (as a % of the total share capital of the company)	74.2%	74.2%	47.2%	74.2%	47.2%	74.2%

Particulars	Quarter ended 31-12-2012
<b>B) INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	--
Received during the quarter	--
Disposed of during the quarter	--
Remaining unresolved at the end of the quarter	--

#### NOTES:

1. The above results were approved by the Board of Directors in their meeting held at Mumbai on 21st January, 2013. The Statutory Auditors of the Company has conducted a limited review of the above financial results.
2. The Company is primarily engaged in the business of automobile parts. As the basic nature of these activities are governed by same set of risk and returns, these have been grouped as single segment in above disclosures as per Accounting Standard 17 dealing with "Segment Reporting".
3. Previous year figures have been regrouped / recast, wherever necessary, to make them comparable.

*for and on behalf of  
the Board of Directors*

**Dr. Pawan Goenka**  
Chairman