

# SWARAJ AUTOMOTIVES LIMITED

Regd. Office : Phase IV, Industrial Area, S.A.S.Nagar (Mohali), Punjab - 160 055

## STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTH PERIOD ENDED 31ST DECEMBER, 2013

Rs. Lakhs

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>PART I</b>						
<b>Income from Operations</b>						
Net Sales / Income from Operations	1978	1878	2061	5767	5516	7410
Other Operating Income	12	26	20	53	66	84
<b>Total Income from Operations (Net)</b>	<b>1990</b>	<b>1904</b>	<b>2081</b>	<b>5820</b>	<b>5582</b>	<b>7494</b>
<b>Expenses</b>						
a) Cost of Materials Consumed	1374	1435	1496	4156	4076	5409
b) Purchases of Stock-in-Trade	-	-	-	-	-	-
c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	51	(80)	28	15	(2)	(47)
d) Employees Benefits Expense	331	321	319	975	886	1232
e) Depreciation and Amortisation Expenses	22	25	24	71	65	89
f) Other Expenses	131	142	127	408	384	526
<b>Total Expenses</b>	<b>1909</b>	<b>1843</b>	<b>1994</b>	<b>5625</b>	<b>5409</b>	<b>7209</b>
<b>Profit from Operations before Other Income, Finance Costs and Exceptional Items</b>	<b>81</b>	<b>61</b>	<b>87</b>	<b>195</b>	<b>173</b>	<b>285</b>
Other Income	15	14	14	47	40	55
<b>Profit from Ordinary Activities before Finance Costs and Exceptional Items</b>	<b>96</b>	<b>75</b>	<b>101</b>	<b>242</b>	<b>213</b>	<b>340</b>
Finance Costs	1	-	-	1	1	2
<b>Profit from Ordinary Activities after Finance Costs but before Exceptional Items</b>	<b>95</b>	<b>75</b>	<b>101</b>	<b>241</b>	<b>212</b>	<b>338</b>
Exceptional Items	-	-	-	-	-	-
<b>Profit from Ordinary Activities before Tax</b>	<b>95</b>	<b>75</b>	<b>101</b>	<b>241</b>	<b>212</b>	<b>338</b>
Tax Expenses - Current	31	35	37	93	91	140
- Deferred	-	(4)	(4)	(9)	(26)	(30)
- Total	31	31	33	84	65	110
<b>Net Profit from Ordinary Activities after Tax</b>	<b>64</b>	<b>44</b>	<b>68</b>	<b>157</b>	<b>147</b>	<b>228</b>
Extraordinary Items (Net of Tax expense)	-	-	-	-	-	-
<b>Net Profit for the Period</b>	<b>64</b>	<b>44</b>	<b>68</b>	<b>157</b>	<b>147</b>	<b>228</b>
Share of Profit / (Loss) of Associates	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-
<b>Net Profit after Taxes, Minority Interest and Share of Profit / (Loss) of Associates</b>	<b>64</b>	<b>44</b>	<b>68</b>	<b>157</b>	<b>147</b>	<b>228</b>
Paid-up Equity Share Capital (Face Value Rs.10/-)	240	240	240	240	240	240
Reserves (excluding Revaluation Reserves)	--	--	--	--	--	2057
<b>Basic / Diluted Earning Per Share (Not Annualised)</b>						
- Before Extraordinary Items	<b>Rs. 2.65</b>	<b>Rs. 1.84</b>	<b>Rs. 2.82</b>	<b>Rs. 6.53</b>	<b>Rs. 6.13</b>	<b>Rs. 9.48</b>
- After Extraordinary Items	<b>Rs. 2.65</b>	<b>Rs. 1.84</b>	<b>Rs. 2.82</b>	<b>Rs. 6.53</b>	<b>Rs. 6.13</b>	<b>Rs. 9.48</b>

## SWARAJ AUTOMOTIVES LIMITED

Regd. Office : Phase IV, Industrial Area, S.A.S.Nagar (Mohali), Punjab - 160 055

### STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTH PERIOD ENDED 31ST DECEMBER, 2013

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>PART II</b>						
<b>A) PARTICULARS OF SHAREHOLDING</b>						
<b>1) Public Shareholding</b>						
- Number of Shares	619,058	619,058	619,058	619,058	619,058	619,058
- Percentage of Shareholding	25.8%	25.8%	25.8%	25.8%	25.8%	25.8%
<b>2) Promoters and Promoter Group Shareholding</b>						
a) Pledged / Encumbered						
- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of Shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b) Non-Encumbered						
- Number of Shares	1,778,655	1,778,655	1,778,655	1,778,655	1,778,655	1,778,655
- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter group)	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
- Percentage of Shares (as a % of the total share capital of the company)	74.2%	74.2%	74.2%	74.2%	74.2%	74.2%

Particulars	Quarter ended 31-12-2013
<b>B) INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	--
Received during the quarter	--
Disposed of during the quarter	--
Remaining unresolved at the end of the quarter	--

**NOTES:**

1. The above results were approved by the Board of Directors in their meeting held at Mumbai on 31st January, 2014. The Statutory Auditors of the Company has conducted a limited review of the above financial results.
2. The Company is primarily engaged in the business of automobile parts. As the basic nature of these activities are governed by same set of risk and returns, these have been grouped as single segment in above disclosures as per Accounting Standard 17 dealing with "Segment Reporting".
3. Previous year figures have been regrouped / recast, wherever necessary, to make them comparable.

*for and on behalf of  
the Board of Directors*

**Dr. Pawan Goenka**  
Chairman