

# SWARAJ AUTOMOTIVES LIMITED

CIN : L45202PB1974PLC003516

Regd. Office : Phase IV, Industrial Area, S.A.S.Nagar (Mohali), Punjab - 160 055

Tel : 0172-2271620-27, Fax : 0172-2272731, Email : salinvestor@mahindraswaraj.com, Website : www.swarajenterprise.com

## STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2015

Rs. Lakhs

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>PART I</b>						
<b>Income from Operations</b>						
Net Sales / Income from Operations	2590	2562	2435	5152	4817	9304
Other Operating Income	15	18	16	33	45	79
<b>Total Income from Operations (Net)</b>	<b>2605</b>	<b>2580</b>	<b>2451</b>	<b>5185</b>	<b>4862</b>	<b>9383</b>
<b>Expenses</b>						
a) Cost of Materials Consumed	1948	1904	1890	3852	3676	7008
b) Purchases of Stock-in-Trade	-	-	-	-	-	-
c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(8)	56	(69)	48	(70)	(105)
d) Employees Benefits Expense	395	383	363	778	717	1496
e) Depreciation and Amortisation Expenses	20	21	24	41	46	96
f) Other Expenses	178	160	153	338	302	609
<b>Total Expenses</b>	<b>2533</b>	<b>2524</b>	<b>2361</b>	<b>5057</b>	<b>4671</b>	<b>9104</b>
<b>Profit from Operations before Other Income, Finance Costs and Exceptional Items</b>	<b>72</b>	<b>56</b>	<b>90</b>	<b>128</b>	<b>191</b>	<b>279</b>
Other Income	17	17	15	34	31	79
<b>Profit from Ordinary Activities before Finance Costs and Exceptional Items</b>	<b>89</b>	<b>73</b>	<b>105</b>	<b>162</b>	<b>222</b>	<b>358</b>
Finance Costs	-	1	-	1	-	1
<b>Profit from Ordinary Activities after Finance Costs but before Exceptional Items</b>	<b>89</b>	<b>72</b>	<b>105</b>	<b>161</b>	<b>222</b>	<b>357</b>
Exceptional Items	-	-	-	-	-	-
<b>Profit from Ordinary Activities before Tax</b>	<b>89</b>	<b>72</b>	<b>105</b>	<b>161</b>	<b>222</b>	<b>357</b>
Tax Expenses - Current	32	30	41	62	82	135
- Deferred	(1)	(7)	(7)	(8)	(10)	(19)
- Total	31	23	34	54	72	116
<b>Net Profit from Ordinary Activities after Tax</b>	<b>58</b>	<b>49</b>	<b>71</b>	<b>107</b>	<b>150</b>	<b>241</b>
Extraordinary Items (Net of Tax expense)	-	-	-	-	-	-
<b>Net Profit for the Period</b>	<b>58</b>	<b>49</b>	<b>71</b>	<b>107</b>	<b>150</b>	<b>241</b>
Share of Profit / (Loss) of Associates	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-
<b>Net Profit after Taxes, Minority Interest and Share of Profit / (Loss) of Associates</b>	<b>58</b>	<b>49</b>	<b>71</b>	<b>107</b>	<b>150</b>	<b>241</b>
Paid-up Equity Share Capital (Face Value Rs.10/-)	240	240	240	240	240	240
Reserves (excluding Revaluation Reserves)	--	--	--	--	--	2277
<b>Basic / Diluted Earning Per Share (Not Annualised)</b>						
- Before Extraordinary Items	<b>Rs. 2.44</b>	<b>Rs. 2.02</b>	<b>Rs. 2.93</b>	<b>Rs. 4.46</b>	<b>Rs. 6.22</b>	<b>Rs. 10.07</b>
- After Extraordinary Items	<b>Rs. 2.44</b>	<b>Rs. 2.02</b>	<b>Rs. 2.93</b>	<b>Rs. 4.46</b>	<b>Rs. 6.22</b>	<b>Rs. 10.07</b>

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	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>PART II</b>						
<b>A) PARTICULARS OF SHAREHOLDING</b>						
<b>1) Public Shareholding</b>						
- Number of Shares	619,058	619,058	619,058	619,058	619,058	619,058
- Percentage of Shareholding	25.8%	25.8%	25.8%	25.8%	25.8%	25.8%
<b>2) Promoters and Promoter Group Shareholding</b>						
a) Pledged / Encumbered						
- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of Shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b) Non-Encumbered						
- Number of Shares	1,778,655	1,778,655	1,778,655	1,778,655	1,778,655	1,778,655
- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter group)	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
- Percentage of Shares (as a % of the total share capital of the company)	74.2%	74.2%	74.2%	74.2%	74.2%	74.2%

Particulars	Quarter ended 30-09-2015
<b>B) INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	--
Received during the quarter	--
Disposed of during the quarter	--
Remaining unresolved at the end of the quarter	--

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## STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2015

### NOTES:

1. Statement of Assets and Liabilities

Particulars	Rs. Lakhs	
	As At	As At
	30.09.2015 (Unaudited)	31.03.2015 (Audited)
<b>EQUITY AND LIABILITIES</b>		
<b>Shareholders' Funds</b>		
a) Share Capital	240	240
b) Reserves and Surplus	2384	2277
<b>Sub Total - Shareholders' Funds</b>	<b>2624</b>	<b>2517</b>
<b>Non-current Liabilities</b>		
a) Other Long Term Liabilities	6	7
b) Long-term Provisions	262	288
<b>Sub Total - Non-current Liabilities</b>	<b>268</b>	<b>295</b>
<b>Current Liabilities</b>		
a) Trade Payables	2252	1969
b) Other Current Liabilities	61	50
c) Short-term Provisions	190	260
<b>Sub Total - Current Liabilities</b>	<b>2503</b>	<b>2279</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>5395</b>	<b>5091</b>
<b>ASSETS</b>		
<b>Non-current Assets</b>		
a) Fixed Assets	986	984
b) Deferred Tax Assets (Net)	123	115
c) Long-term Loans & Advances	26	27
<b>Sub Total - Non-current Assets</b>	<b>1135</b>	<b>1126</b>
<b>Current Assets</b>		
a) Inventories	536	582
b) Trade Receivables	2241	2008
c) Cash and Cash Equivalents	812	766
d) Short-term Loans and Advances	636	577
e) Other Current Assets	35	32
<b>Sub Total - Current Assets</b>	<b>4260</b>	<b>3965</b>
<b>TOTAL - ASSETS</b>	<b>5395</b>	<b>5091</b>

2. The above results were reviewed by the Audit Committee and thereafter were approved by the Board of Directors in their meeting held at Mumbai on 16th October, 2015. The Statutory Auditors of the Company has conducted a Limited Review of the above financial results.

3. The Company is primarily engaged in the business of automobile parts. As the basic nature of these activities are governed by same set of risk and returns, these have been grouped as single segment in above disclosures as per Accounting Standard 17 dealing with "Segment Reporting".

4. Previous year figures have been regrouped / recast, wherever necessary, to make them comparable.

*for and on behalf of  
the Board of Directors*

**Hardeep Singh**  
Chairman